



# Požadavky EK na evaluátory a evaluace (Europe Aid) – praktická doporučení pro ČR

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# Evaluace

- Evropské politiky (např. FEDER)
- Zákonů
- Infrastruktury
- .....
- Pomoci třetím zemím ("partner countries")
  - **Evaluace programů, projektů**
  - **Strategické evaluace**



# Typy / Metodologie

- Typ
  - Země / krajina
  - Tematické
- Metodologie
  - [http://ec.europa.eu/europeaid/how/evaluation/index\\_en.htm](http://ec.europa.eu/europeaid/how/evaluation/index_en.htm)



# Metodologie

## Evaluation Methods

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**The good evaluation of a project or a policy needs on the one hand thorough application of methodology up to the highest professional standards and is on the other hand a creative thought exercise: what do we really want to know and how to find out.**

- [EVALUATION GUIDES](#): for the geographical and thematic evaluations, for evaluation managers or evaluators and for project and programme evaluations, including checklists
- [METHODOLOGICAL BASES](#): subject, timing, utilisation, roles, method
- [TOOLS](#): to structure an evaluation, to collect and analyse data, to assist the formulation of judgements
- [IMPACT DIAGRAMS/INDICATORS](#): a set of intervention logics, outlining key chains of results and a menu of example indicators for some key EC intervention sectors
- [OVERALL ASSESSMENT](#): the development of these documents has been accompanied by a group of international evaluation experts. Please read their assessment
- [DOCUMENTS](#)



# Metodologie

## Evaluation reports

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### Evaluation Reports from 2000 onwards

- [by year](#)
- [by country/region](#)
- [by theme/sector](#)
- [by instrument/channel](#)

From 2000, reports classification follows the line defined in the evaluation strategy for 2002-2006 and does not include project evaluations.

Evaluation reports produced before 2000 are classified following the previous organisation within the Commission which mainly reflected the Geographical division.

Evaluation reports produced by the Evaluation Unit from 1997 onwards are available online on this site. For some reports of 1997-1998 and for all reports prior to 1997, only paper copies are available upon request from the Evaluation Unit. Please use the e-mail link on the Contact page.



# Metodologie

<i>Evaluation phases:</i>	<i>Methodological stages:</i>	<i>Deliverables:</i>
1. <u>Desk phase</u>	<ul style="list-style-type: none"> <li>• Inception: Structuring of the evaluation</li> </ul>	<ul style="list-style-type: none"> <li>➤ <i>Slide presentation</i></li> <li>➤ <i>Inception report</i></li> </ul>
	<ul style="list-style-type: none"> <li>• Data collection</li> <li>• Analysis</li> </ul>	<ul style="list-style-type: none"> <li>➤ <i>Desk report</i></li> </ul>
2. <u>Field phase</u> (Mission in the country/region)	<ul style="list-style-type: none"> <li>• Data collection</li> <li>• Verification of the hypotheses</li> </ul>	<ul style="list-style-type: none"> <li>➤ <i>Slide presentation</i></li> </ul>
3. <u>Synthesis phase</u>	<ul style="list-style-type: none"> <li>• Analysis</li> <li>• Judgements</li> </ul>	<ul style="list-style-type: none"> <li>➤ <i>Draft final report</i></li> <li>➤ <i>Slide presentation adapted + minutes of the country/regional seminar</i></li> <li>➤ <i>Final report</i></li> <li>➤ <i>Quality control note</i></li> </ul>



# Metodologie

- Zadáný profil expertů nebo expertíza

The evaluation team should be drawn together such that it demonstrates expertise in:

- **Evaluation methods and techniques in general** and, if possible, of evaluation in the field of external relations and development cooperation. It is highly desirable that at least the team leader is fully familiar with the Commission's methodological approach (*cf. Evaluation Unit's website: [http://ec.europa.eu/europeaid/how/evaluation/introduction/introduction\\_en.htm](http://ec.europa.eu/europeaid/how/evaluation/introduction/introduction_en.htm)*).
- **Geographical experience: Jordan and Middle East region**
- **Expertise in budget support modalities (macroeconomics and PFM) and budget support evaluation techniques**
- The following **thematic fields** linked to the identified *sectors* of cooperation:
  - **Private sector development and trade**
  - **Education and employment**
  - **Democracy, institutional support and civil society**
  - **Energy and water**
- The working knowledge of the following language(s): **English**. At least one member of the team should be fluent in **Arabic language** |

The key skills are indicated **in bold**. In their absence, the 80 points threshold may not be reached.

The team composition should be justified and the team coordination should be clearly described. A breakdown of working days per expert should be provided.



# Program 2013

Yemen 255
Palestine 310
Mozambique (BS) 525
Madagascar 239
Haiti
Up-take study
Gender
Research & Development
Togo
Delegated co-operation
Jordan
Central America Regional
Food Security
Env't & Climate
Laos (BS)
East Timor (CJ)
Bolivia

Blending mechanism
Lesotho
Swaziland
Benin
Georgia
Transport
Rwanda (CJ)
Governance
Energy
South Africa (C'ry)
Water
Central Asia regional





# Jak se dělají smlouvy

- DG DEVCO: Převážná většina: Rámcové smlouvy
  - **Strategické evaluace : FWC EVA 2011**
  - **Programy / projekty**
    - FWC COM 2011: [http://ec.europa.eu/europeaid/work/framework-contract/commission2011/index\\_en.htm](http://ec.europa.eu/europeaid/work/framework-contract/commission2011/index_en.htm)
    - FWC BENEF 2009: [http://ec.europa.eu/europeaid/work/framework-contract/beneficiaries-2009/index\\_en.htm](http://ec.europa.eu/europeaid/work/framework-contract/beneficiaries-2009/index_en.htm)



## Rámcové smlouvy

- FWC COM 2011 (bod 2.4: Vybraná konsorcia)

LOT 1: STUDIES & TECHNICAL ASSISTANCE IN ALL SECTORS						
CONSORTIUM	PROJECT DIRECTOR / DIRECTEUR DE PROJET	STREET/RUE	AC/CP	CITY/VILLE	COUNTRY/ PAYS	PHONE / TELEPHONE
<b>B&amp;S Europe</b>	José M. Cueto Alvarez de Sotomayor	Rue de la Loi, 81A	1040	Brussels	Belgium	32 2 230 52 12
<b>SACO (Safege-COWI)</b>	Michel Cramer	92, Gulledele	1200	Brussels	Belgium	32 2 739 46 90
<b>IBF International Consulting</b>	Frédéric André	Avenue Louise, 209 A	1050	Brussels	Belgium	32 2 237 09 02
<b>HTSPE</b>	Adam Pierzchala	Thamesfield House, Boundary Way	HP2 7SR	Hemel Hempstead, Herts	UK	44 1442 202400
<b>EPRD</b>	Jennifer Dimond	Szkolna 36A Street	25-604	Kielce	Poland	48 41 345 32 71
<b>AETS</b>	Joseph Ordoqui	17, avenue André Marie Ampère, Induspal Lons, BP 202	64142	Billière Cedex	France	33 5 59 72 43 23



# Rámcové smlouvy

- RS BENEf 2009: sektory
  - Položka č. 1: rozvoj venkova a bezpečnost potravin**
  - Položka č. 2: doprava a infrastruktura**
  - Položka č. 3: telekomunikační a informační technologie**
  - Položka č. 4: energie a jaderná bezpečnost**
  - Položka č. 5: konference**
  - Položka č. 6: životní prostředí**
  - Položka č. 7: správa a domácí záležitosti**
  - Položka č. 8: zdravotnictví**
  - Položka č. 9: kultura, vzdělávání, zaměstnanost a sociální záležitosti**
  - Položka č. 10: obchodování, normy a soukromý sektor**
  - Položka č. 11: makroekonomie, statistiky a správa veřejných financí**
  - Položka č. 12: humanitární pomoc, krizové řízení a pomoc po krizi**



# Experti

- EVA 2011

- <sup>1</sup> Team leader : university masters degree or equivalent, and more than 12 years of relevant expertise
- <sup>2</sup> Senior level: university masters degree or equivalent, and more than 12 years of relevant expertise
- <sup>3</sup> Medium level: university masters degree or equivalent and 6 - 12 years of relevant expertise
- <sup>4</sup> Junior level : university masters degree or equivalent and 2 - 5 years of relevant expertise
- <sup>5</sup> Assistant level : higher education with more than 6 years of relevant experience, or university masters degree or equivalent with less than 2 years of relevant expertise



# Experti

- BENEF 2009 & COM 2011

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## **Category Senior:**

At least 10 years experience in the sector(s) directly or indirectly related to the lot.

The Specific Terms Reference may not fix another minimum of years.

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## **Category Junior:**

At least 3 years experience in the sector(s) directly or indirectly related to the lot.

The Specific Terms Reference may not fix another minimum of years.

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Děkuji vám  
Good luck

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Bonne chance